

# JANUARY 2026

## Universal Web Workshops

Times are shown in Eastern, Central, and Pacific



Click on the workshop title to view details and enroll

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
5	6	7	8	9
<u>Identify and Prioritize Your Savings Goals</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>Fundamentals of Retirement Income Planning</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>Health Care in Retirement</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>A Woman's Guide to Building a Financial Plan</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Investing for Beginners</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>What is Financial Wellness and Why is it Important?</u> 12:00PM ET / 11:00AM CT / 9:00AM PT
12	13	14	15	16
<u>Personal Securities Insights – Strategies to Help Safeguard Your Wealth and Family</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>Preserving Your Savings for Future Generations</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Learn the Basics of When and How to Claim Social Security</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Create a Budget and Build Emergency Savings</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>Make the Most of Your Retirement Savings</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Get Started and Save for the Future You</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Managing My Money</u> 12:00PM ET / 11:00AM CT / 9:00AM PT
19	20	21	22	23
	<u>Investing for Beginners</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>Tackle Debt and Understand Your Credit Score</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Fundamentals of Retirement Income Planning</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Retirement Basics</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>Health Care in Retirement</u> 12:00PM ET / 11:00AM CT / 9:00AM PT
26	27	28	29	30
<u>A Woman's Guide to Investing Beyond Retirement</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>Managing My Money</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>What is Financial Wellness and Why is it Important?</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Learn the Basics of When and How to Claim Social Security</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Create a Budget and Build Emergency Savings</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Take the First Step to Investing</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	

# FEBRUARY 2026

## Universal Web Workshops

Times are shown in Eastern, Central, and Pacific



Click on the workshop title to view details and enroll

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
2	3	4	5	6
			<u>Health Care in Retirement</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>Investing for Beginners</u> 12:00PM ET / 11:00AM CT / 9:00AM PT
9	10	11	12	13
<u>Get Started and Save for the Future You</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>CyberWellness®: Personal Security Checklist</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Create a Budget and Build Emergency Savings</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Quarterly Market Update</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Identify and Prioritize Your Savings Goals</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Learn the Basics of When and How to Claim Social Security</u> 12:00PM ET / 1:00PM CT / 11:00AM PT <u>Managing My Money: Budget, Emergency Savings, and Debt Basics</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>A Woman's Guide to Building a Financial Plan</u> 12:00PM ET / 11:00AM CT / 9:00AM PT
16	17	18	19	20
	<u>What is Financial Wellness and Why Is It Important?</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Quarterly Market Update</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Make the Most of Your Retirement Savings</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Investing for Beginners</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Fundamentals of Retirement Income Planning</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Preserving Your Savings for Future Generations</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Take the First Step to Investing</u> 12:00PM ET / 11:00AM CT / 9:00AM PT
23	24	25	26	27
<u>Learn the Basics of When and How to Claim Social Security</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>Retirement Basics</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Health Care in Retirement</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Managing My Money: Budget, Emergency Savings, and Debt Basics</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>A Woman's Guide to Investing Beyond Retirement</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Create a Budget and Build Emergency Savings</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Tackle Debt and Understand Your Credit Score</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	

# MARCH 2026

## Universal Web Workshops

Times are shown in Eastern, Central, and Pacific



Click on the workshop title to view details and enroll

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
2	3	4	5	6
<a href="#">Navigating Market Volatility</a> 12:00PM ET / 11:00AM CT / 9:00AM PT	<a href="#">A Woman's Guide to Building a Financial Plan</a> 12:00PM ET / 11:00AM CT / 9:00AM PT	<a href="#">Health Care in Retirement</a> 10:00AM ET / 9:00AM CT / 7:00AM PT	<a href="#">Get Started and Save for the Future You</a> 12:00PM ET / 11:00AM CT / 9:00AM PT	
9	10	11	12	13
<a href="#">Managing My Money: Budget, Emergency Savings, and Debt Basics</a> 12:00PM ET / 11:00AM CT / 9:00AM PT	<a href="#">Investing for Beginners</a> 12:00PM ET / 11:00AM CT / 9:00AM PT	<a href="#">Learn the Basics of When and How to Claim Social Security</a> 12:00PM ET / 11:00AM CT / 9:00AM PT <a href="#">Create a Budget and Build Emergency Savings</a> 2:00PM ET / 1:00PM CT / 11:00AM PT	<a href="#">Identify and Prioritize Your Savings Goals</a> 12:00PM ET / 1:00PM CT / 11:00AM PT	
16	17	18	19	20
<a href="#">Make the Most of Your Retirement Savings</a> 12:00PM ET / 11:00AM CT / 9:00AM PT	<a href="#">Fundamentals of Retirement Income Planning</a> 12:00PM ET / 11:00AM CT / 9:00AM PT	<a href="#">Take the First Step to Investing</a> 12:00PM ET / 11:00AM CT / 9:00AM PT <a href="#">Health Care in Retirement</a> 2:00PM ET / 1:00PM CT / 11:00AM PT	<a href="#">Retirement Basics</a> 12:00PM ET / 11:00AM CT / 9:00AM PT	<a href="#">What is Financial Wellness and Why Is It Important?</a> 12:00PM ET / 11:00AM CT / 9:00AM PT
23	24	25	26	27
<a href="#">Personal Security Insights – Strategies to Help Safeguard Your Wealth and Family</a> 12:00PM ET / 11:00AM CT / 9:00AM PT	<a href="#">Managing My Money: Budget, Emergency Savings, and Debt Basics</a> 12:00PM ET / 11:00AM CT / 9:00AM PT <a href="#">Tackle Debt and Understand Your Credit Score</a> 2:00PM ET / 1:00PM CT / 11:00AM PT	<a href="#">Preserving Your Savings for Future Generations</a> 12:00PM ET / 11:00AM CT / 9:00AM PT	<a href="#">A Woman's Guide to Investing Beyond Retirement</a> 12:00PM ET / 11:00AM CT / 9:00AM PT <a href="#">Investing for Beginners</a> 2:00PM ET / 1:00PM CT / 11:00AM PT	<a href="#">Learn the Basics of When and How to Claim Social Security</a> 12:00PM ET / 11:00AM CT / 9:00AM PT
30	31			
<a href="#">Create a Budget and Build Emergency Savings</a> 12:00PM ET / 11:00AM CT / 9:00AM PT	<a href="#">What is Financial Wellness and Why Is It Important?</a> 12:00PM ET / 11:00AM CT / 9:00AM PT			

# NEW! Fidelity Live-Learning Playlists

Introducing Fidelity live-learning playlists, curated and delivered by our team of professionals to help you tackle financial priorities. Fidelity live-learning playlists take the guess work out of what you need to know and where to begin. Whether it's how to build good money habits, or planning for retirement, each playlist includes our best workshops for building those skills and strategies. **Choose a playlist to get started!**

## Intro to Saving and Investing



This Fidelity live-learning playlist can help you start your financial journey on the right foot.

Learn the basics of budgeting, saving in your workplace retirement plan, and how to start investing.

[GO TO PLAYLIST](#)

## Get Ready to Retire



This Fidelity live-learning playlist covers the key items for you to consider as you prepare for retirement.

Learn about building an income plan, claiming Social Security, and paying for health care costs.

[GO TO PLAYLIST](#)

**Investing involves risk, including risk of loss.**

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