OCTOBER 2025

Universal Web Workshops

Times are shown in Eastern, Central, and Pacific

| MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY |
|---|---|--|---|--|
| | | 1 | 2 | 3 |
| | | Create a Budget and Build Emergency Savings 12:00PM ET / 11:00AM CT / 9:00AM PT | Navigating Market Volatility 12:00PM ET / 11:00AM CT / 9:00AM PT Learn the Basics of When and How to Claim Social Security 2:00PM ET / 1:00PM CT / 11:00AM PT | |
| 6 | 7 | 8 | 9 | 10 |
| Fundamentals of Retirement Income Planning 12:00PM ET / 11:00AM CT / 9:00AM PT | Get Started and Save for the Future You 12:00PM ET / 11:00AM CT / 9:00AM PT Health Care in Retirement 2:00PM ET / 1:00PM CT / 11:00AM PT | Managing My Money: Budget, Emergency Savings, and Debt Basics 12:00PM ET / 11:00AM CT / 9:00AM PT | Tackle Debt and Understand Your Credit Score 12:00PM ET / 11:00AM CT / 9:00AM PT Investing for Beginners 2:00PM ET / 1:00PM CT / 11:00AM PT | Your College Savings Options 12:00PM ET / 11:00AM CT / 9:00AM PT |
| 13 | 14 | 15 | 16 | 17 |
| Make the Most of Your Retirement Savings 12:00PM ET / 11:00AM CT / 9:00AM PT A Woman's Guide to Building a Financial Plan 2:00PM ET / 1:00PM CT / 11:00AM PT | Learn the Basics of When and How to Claim Social Security 12:00PM ET / 11:00AM CT / 9:00AM PT Retirement Basics 2:00PM ET / 1:00PM CT / 11:00AM PT | CyberWellness®: Personal Security Checklist 12:00PM ET / 11:00AM CT / 9:00AM PT Fundamentals of Retirement Income Planning 4:00PM ET / 3:00PM CT / 1:00PM PT | Managing My Money: Budget, Emergency Savings, and Debt Basics 12:00PM ET / 11:00AM CT / 9:00AM PT Identify and Prioritize Your Savings Goals 2:00PM ET / 1:00PM CT / 11:00AM PT | Health Care in Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT |
| 20 | 21 | 22 | 23 | 24 |
| Create a Budget and Build Emergency Savings 12:00PM ET / 11:00AM CT / 9:00AM PT | Take the First Step to Investing 12:00PM ET / 11:00AM CT / 9:00AM PT Investing for Beginners 2:00PM ET / 1:00PM CT / 11:00AM PT | Get Started and Save for Future You 12:00PM ET / 11:00AM CT / 9:00AM PT A Woman's Guide to Investing Beyond Retirement 2:00PM ET / 1:00PM CT / 11:00AM PT | Preserving Your Savings for Future Generations 12:00PM ET / 11:00AM CT /9:00AM PT Make the Most of Your Retirement Savings 2:00PM ET / 1:00PM CT / 11:00AM PT | |
| 27 | 28 | 29 | 30 | 31 |
| Learn the Basics of When and How to Claim Social Security 12:00PM ET / 11:00AM CT / 9:00AM PT Managing My Money: Budget, Emergency Savings, and Debt Basics 2:00PM ET / 1:00PM CT / 11:00AM PT | Fundamentals of Retirement Income Planning 12:00PM ET / 11:00AM CT / 9:00AM PT What is Financial Wellness and Why Is It Important? 2:00PM ET / 1:00PM CT / 11:00AM PT | Health Care in Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT Investing for Beginners 2:00PM ET / 1:00PM CT / 11:00AM PT | Get Started and Save for the Future You 4:00PM ET / 3:00PM CT / 1:00PM PT | |

Click on the workshop title to view details and enroll

NOVEMBER 2025

Health Care in Retirement

2:00PM ET / 1:00PM CT / 11:00AM PT

Universal Web Workshops

Times are shown in Eastern, Central, and Pacific

2:00PM ET / 1:00PM CT / 11:00AM PT

Investing for Beginners

| MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY |
|--|--|--|--|---|
| 3 | 4 | 5 | 6 | 7 |
| Navigating Market Volatility 12:00PM ET / 11:00AM CT / 9:00AM PT Health Care in Retirement 2:00PM ET / 1:00PM CT / 11:00AM PT | Quarterly Market Update 12:00PM ET / 11:00AM CT / 9:00AM PT Create a Budget and Build Emergency Savings 4:00PM ET / 3:00PM CT / 1:00PM PT | Make the Most of Your Retirement Savings 2:00PM ET / 1:00PM CT / 11:00AM PT Learn the Basics of When and How to Claim Social Security 4:00PM ET / 3:00PM CT / 1:00PM PT | Take the First Step to Investing 10:00AM ET / 9:00AM CT / 7:00AM PT Quarterly Market Update 4:00PM ET / 3:00PM CT / 1:00PM PT | Investing for Beginners 12:00PM ET / 11:00AM CT / 9:00AM PT |
| 10 | 11 | 12 | 13 | 14 |
| Retirement Basics 12:00PM ET / 11:00AM CT / 9:00AM PT Get Started and Save for the Future You 2:00PM ET / 1:00PM CT / 11:00AM PT | A Woman's Guide to Building a Financial Plan 12:00PM ET / 11:00AM CT / 9:00AM PT Preserving Your Savings for Future Generations 2:00PM ET / 1:00PM CT / 11:00AM PT | Managing My Money: Budget. Emergency Savings, and Debt Basics 10:00AM ET / 9:00AM CT / 7:00AM PT Quarterly Market Update 12:00PM ET / 11:00AM CT / 9:00AM PT | What is Financial Wellness and Why Is It Important? 12:00PM ET / 11:00AM CT / 9:00AM PT Fundamentals of Retirement Income Planning 2:00PM ET / 1:00PM CT / 11:00AM PT | Create a Budget and build Emergency Savings 12:00PM ET / 11:00AM CT / 9:00AM PT |
| 17 | 18 | 19 | 20 | 21 |
| Managing My Money: Budget, Emergency Savings, and Debt Basics 12:00PM ET / 11:00AM CT / 9:00AM PT | Health Care in Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT Tackle Debt and Understand Your Credit Score 2:00PM ET / 1:00PM CT / 11:00AM PT | Fundamentals of Retirement Income Planning 12:00PM ET / 11:00AM CT / 9:00AM PT A Woman's Guide to Investing Beyond Retirement 2:00PM ET / 1:00PM CT / 11:00AM PT | Make the Most of Your Retirement Savings 2:00PM ET / 1:00PM CT / 11:00AM PT | Get Started and Save for the Future You 12:00PM ET / 11:00AM CT / 9:00AM PT |
| 24 | 25 | 26 | 27 | 28 |
| Personal Security Insights - Strategies to Help Safeguard Your Wealth and Family 12:00PM ET / 11:00AM CT / 9:00AM PT | Learn the Basics of When and How to Claim Social Security 12:00PM ET / 11:00AM CT / 9:00AM PT | | | |

Click on the workshop title

to view details and enroll

DECEMBER 2025

Universal Web Workshops

Times are shown in Eastern, Central, and Pacific

12:00PM ET / 11:00AM CT / 9:00AM PT Create a Budget and Build Emergency

2:00PM ET / 1:00PM CT / 11:00AM PT

<u>Savings</u>

| MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY |
|--|---|--|---|--|
| 1 | 2 | 3 | 4 | 5 |
| | Fundamentals of Retirement Income Planning 12:00PM ET / 11:00AM CT / 9:00AM PT A Woman's Guide to Building a Financial Plan 2:00PM ET / 1:00PM CT / 11:00AM PT | Make the Most of Your Retirement Savings 10:00AM ET / 9:00AM CT / 7:00AM PT | Managing My Money: Budget, Emergency Savings, and Debt Basics 12:00PM ET / 11:00AM CT / 9:00AM PT Learn the Basics of When and How to Claim Social Security 2:00PM ET / 1:00PM CT / 11:00AM PT | Tackle Debt and Understand Your Credit Score 12:00PM ET / 11:00AM CT / 9:00AM PT |
| 8 | 9 | 10 | 11 | 12 |
| Create a Budget and Build Emergency Savings 12:00PM ET / 11:00AM CT / 9:00AM PT | What is Financial Wellness and Why Is It Important? 2:00PM ET / 1:00PM CT / 11:00AM PT Health Care in Retirement 4:00PM ET / 3:00PM CT / 1:00PM PT | Fundamentals of Retirement Income Planning 4:00PM ET / 3:00PM CT / 1:00PM PT | Preserving Your Savings for Future Generations 12:00PM ET / 1:00PM CT / 11:00AM PT Get Started and Save for the Future You 2:00PM ET / 1:00PM CT / 11:00AM PT | Investing for Beginners 12:00PM ET / 11:00AM CT / 9:00AM PT |
| | | | | |
| 15 | 16 | 17 | 18 | 19 |
| Learn the Basics of When and How to Claim Social Security 12:00PM ET / 11:00AM CT / 9:00AM PT | A Woman's Guide to Investing Beyond Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT Make the Most of Your Retirement Savings 2:00PM ET / 1:00PM CT / 11:00AM PT | Your College Savings Options 12:00PM ET / 11:00AM CT / 9:00AM PT Investing for Beginners 2:00PM ET / 1:00PM CT / 11:00AM PT Managing My Money: Budget, Emergency Savings, and Debt Basics 4:00PM ET / 3:00PM CT / 1:00PM PT | Health Care in Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT Fundamentals of Retirement Income Planning 2:00PM ET / 1:00PM CT / 11:00AM PT | 19 Retirement Basics 12:00PM ET / 11:00AM CT / 9:00AM PT |
| Learn the Basics of When and How to Claim Social Security | A Woman's Guide to Investing Beyond Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT Make the Most of Your Retirement Savings | Your College Savings Options 12:00PM ET / 11:00AM CT / 9:00AM PT Investing for Beginners 2:00PM ET / 1:00PM CT / 11:00AM PT Managing My Money: Budget, Emergency Savings, and Debt Basics | Health Care in Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT Fundamentals of Retirement Income Planning | Retirement Basics |
| Learn the Basics of When and How to Claim Social Security 12:00PM ET / 11:00AM CT / 9:00AM PT | A Woman's Guide to Investing Beyond Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT Make the Most of Your Retirement Savings 2:00PM ET / 1:00PM CT / 11:00AM PT | Your College Savings Options 12:00PM ET / 11:00AM CT / 9:00AM PT Investing for Beginners 2:00PM ET / 1:00PM CT / 11:00AM PT Managing My Money: Budget, Emergency Savings, and Debt Basics 4:00PM ET / 3:00PM CT / 1:00PM PT | Health Care in Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT Fundamentals of Retirement Income Planning 2:00PM ET / 1:00PM CT / 11:00AM PT | Retirement Basics 12:00PM ET / 11:00AM CT / 9:00AM PT |
| Learn the Basics of When and How to Claim Social Security 12:00PM ET / 11:00AM CT / 9:00AM PT 22 Take the First Step to Investing | A Woman's Guide to Investing Beyond Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT Make the Most of Your Retirement Savings 2:00PM ET / 1:00PM CT / 11:00AM PT 23 Get Started and Save for the Future You | Your College Savings Options 12:00PM ET / 11:00AM CT / 9:00AM PT Investing for Beginners 2:00PM ET / 1:00PM CT / 11:00AM PT Managing My Money: Budget, Emergency Savings, and Debt Basics 4:00PM ET / 3:00PM CT / 1:00PM PT | Health Care in Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT Fundamentals of Retirement Income Planning 2:00PM ET / 1:00PM CT / 11:00AM PT | Retirement Basics 12:00PM ET / 11:00AM CT / 9:00AM PT |

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to view details and enroll

NEW! Fidelity Live-Learning Playlists

Introducing Fidelity live-learning playlists, curated and delivered by our team of professionals to help you tackle financial priorities. Fidelity live-learning playlists take the guess work out of what you need to know and where to begin. Whether it's how to build good money habits, or planning for retirement, each playlist includes our best workshops for building those skills and strategies. **Choose a playlist to get started!**

Intro to Saving and Investing



This Fidelity live-learning playlist can help you start your financial journey on the right foot.

Learn the basics of budgeting, saving in your workplace retirement plan, and how to start investing.

GO TO PLAYLIST

Get Ready to Retire



This Fidelity live-learning playlist covers the key items for you to consider as you prepare for retirement.

Learn about building an income plan, claiming Social Security, and paying for health care costs.

GO TO PLAYLIST

